

# TSUBURAYA FIELDS HOLDINGS

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## Summary

(Translation)  
May 14, 2024

### TSUBURAYA FIELDS HOLDINGS INC. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (Under Japanese GAAP)

Company name: TSUBURAYA FIELDS HOLDINGS INC.  
(URL: <https://www.tsuburaya-fields.co.jp/ir/e/>)  
Listing: Tokyo Stock Exchange, Prime Market  
Securities code: 2767  
URL: <https://www.tsuburaya-fields.co.jp/ir/e/>  
Representative: Hidetoshi Yamamoto, President and Group CEO  
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Telephone: +81-3-5784-2111

Scheduled date of annual general meeting of shareholders: June 19, 2024  
Scheduled date to commence dividend payments: June 20, 2024  
Scheduled date to file annual securities report: June 19, 2024  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions)

## 1. Consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

### (1) Consolidated operating results

(Percentages indicate YoY changes)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	141,923	21.2	11,827	8.0	12,947	15.4	11,551	40.5
March 31, 2023	117,125	23.4	10,950	217.9	11,218	208.7	8,221	232.7

(Notes) Comprehensive income For the fiscal year ended March 31, 2024: ¥11,797 million [5.3%]  
For the fiscal year ended March 31, 2023: ¥11,207 million [267.9%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2024	176.56	176.11	26.6	14.5	8.3
March 31, 2023	126.70	125.74	23.7	14.9	9.3

Reference: Share of profit (loss) of entities accounted for using equity method For the fiscal year ended March 31, 2024: ¥896 million  
For the fiscal year ended March 31, 2023: ¥90 million

(Notes) On March 22, 2023, we conducted a 2-for-1 stock split of our common share. For this reason, basic earnings per share and diluted earnings per share are calculated on the assumption that this stock split was conducted at the beginning of the previous fiscal year.

### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2024	98,139	55,845	48.5	727.30
March 31, 2023	80,893	41,817	48.4	598.18

Reference: Equity As of March 31, 2024: ¥47,586 million  
As of March 31, 2023: ¥39,120 million

### (3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2024	5,563	(4,101)	(3,145)	34,814
March 31, 2023	12,561	(7,642)	(725)	36,497

## 2. Cash dividends

	Annual dividends per share					Total cash dividends	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	Q1 end	Q2 end	Q3 end	Fiscal year-end	Total			
Fiscal year ended March 31, 2023	Yen -	Yen 0.00	Yen -	Yen 30.00	Yen 30.00	Millions of yen 1,961	% 23.7	% 5.6
Fiscal year ended March 31, 2024	Yen -	Yen 0.00	Yen -	Yen 40.00	Yen 40.00	Millions of yen 2,617	% 22.7	% 6.0
Fiscal year ending March 31, 2025 (forecast)	Yen -	Yen 0.00	Yen -	Yen 40.00	Yen 40.00		% 22.6	

### 3. Forecast of consolidated earnings for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	155,000	9.2	15,200	28.5	16,100	24.3	11,600	0.4	177.29

#### \*Notes

- (1) Changes in significant subsidiaries during the period  
(changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to reasons other than (i): None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	69,400,000 shares
As of March 31, 2023	69,400,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2024	3,970,850 shares
As of March 31, 2023	4,001,382 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2024	65,423,736 shares
Fiscal year ended March 31, 2023	64,891,355 shares

(Notes) We conducted a 2-for-1 stock split on March 22, 2023. Therefore, the average number of shares outstanding during the period are calculated on the assumption that this stock split was conducted at the beginning of the previous fiscal year.

#### Reference: Overview of non-consolidated financial results

##### 1. Non-consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

(1) Non-consolidated operating results

(Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2024	9,487	(77.0)	6,557	28.4	6,633	28.6	6,326	14.7
March 31, 2023	41,193	(50.7)	5,106	289.4	5,159	241.2	5,515	245.7

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
March 31, 2024	96.70	96.45
March 31, 2023	85.00	84.36

(Notes) 1. On October 3, 2022, we shifted to a holding company structure. As a result, the non-consolidated results for the year ended March 31, 2024 have changed significantly compared with the year ended March 31, 2023.

2. We conducted a 2-for-1 stock split on March 22, 2023. Accordingly, basic earnings per share and diluted earnings per share are calculated on the assumption that this stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal year ended				
March 31, 2024	59,470	39,325	65.8	597.93
March 31, 2023	55,717	35,973	64.5	549.36

Reference: Equity As of March 31, 2024: ¥39,122 million  
As of March 31, 2023: ¥35,927 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors.

Please refer to 1. Overview of business results and others (1) Overview of business results on page two and (2) Outlook for the next fiscal year on page six.

(How to obtain supplementary materials on financial results)

The Company is planning to hold a financial briefing for analysts and institutional investors on Wednesday, May 15, 2024. Materials used at that briefing will be posted on the Company's website as soon as possible after the briefing.