

May 15, 2024

To all parties concerned:

TSUBURAYA FIELDS HOLDINGS INC.
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Notice of the Result and Completion of the Acquisitions of Treasury Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

TSUBURAYA FIELDS HOLDINGS INC. (the “Company”) hereby announces that the acquisitions of treasury shares announced in “Notice of Decision on Matters Related to Acquisitions of Treasury Shares (Purchase of Treasury Shares Based on the Provisions of the Articles of Incorporation Pursuant to the Provisions of Paragraph 2 of Article 165 of the Companies Act)” on May 14, 2024 has been executed as follows.

Furthermore, the Company also hereby announces that the acquisitions of treasury shares pursuant to the provisions of Article 156 of the Companies Act applied by replacing the provisions of Paragraph 3 of Article 165 of the Companies Act as resolved at the board of directors meeting held on May 14, 2024 has been all completed.

In addition, based on the result of the acquisitions, the Company has announced the progress of the disclosure relating to the issuance of fourth and fifth share acquisition rights by third-party allocation based on a resolution at the board of directors meeting held on May 14, 2024. For details, please refer to the Company’s IR information

“(Progress of disclosed matters) Notice of Treasury shares Purchase by Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and Issuance of Fourth and Fifth share acquisition rights by Third-Party Allocation (Purchase of treasury shares by facility-type treasury shares acquisition (Accelerated Share Repurchase))” dated May 14, 2024.

1. Reasons for acquisitions of treasury shares

To improve capital efficiency and shareholder returns.

2. Overview of the acquisitions

- (1) Class of shares acquired: common shares of the Company
- (2) Total number of shares acquired: 3,500,000 shares
- (3) Total value of shares repurchased: 6,310,500,000 yen
- (4) Acquisition date: May 15, 2024
- (5) Acquisition method: purchase through the off-auction own share repurchase trading (ToSTNeT-3) system on the Tokyo Stock Exchange

(Note)

1. In the acquisitions described above, the Company purchased 1,000,000 shares (total 1,803,000,000 yen) from SMBC Nikko Securities Inc. (“SMBC Nikko”). With respect to the shares purchased from SMBC Nikko, a transaction using share acquisition rights (the “Adjustment Transaction”) will be conducted between the Company and SMBC Nikko so that the Company's actual acquisition price will be equal to the average trading volume weighted average price of the Company's shares for a certain period after the above repurchase multiplied by 98.1%. However, the actual number of shares to be acquired after taking into account the Adjustment Transaction may be less than the number stated above.

(Note) This document is a press release notifying the general public about the Company’s acquisition of treasury shares through the off-auction share repurchase trading (ToSTNeT-3) system. It is not intended in any way to be an investment solicitation or serve any other similar purposes.

2. For details of the share acquisition rights and the Adjustment Transaction, please refer to the Company's IR information "Notice of Treasury shares Purchase by Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and Issuance of Fourth and Fifth share acquisition rights by Third-Party Allocation (Purchase of treasury shares by facility-type treasury shares acquisition (Accelerated Share Repurchase))" dated May 14, 2024.

(Reference) Overview of the resolution on the acquisition of treasury shares (announced on May 14, 2024)

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| (1) Type of share to be acquired: | Our common share |
| (2) Total number of shares to be acquired: | 3,500,000 shares (maximum)
(5.35% the total number of issued shares (excluding treasury shares)) |
| (3) Total value of shares repurchased: | 6,500,000,000 yen (maximum) |
| (4) Acquisition period: | May 15, 2024 |
| (5) Acquisition method: | Purchase by Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) of Tokyo Stock Exchange |