

September 18, 2024

To all parties concerned:

TSUBURAYA FIELDS HOLDINGS INC.
 President and Group CEO: Hidetoshi Yamamoto
 (TSE, Prime Market: 2767)
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(Progress of disclosed matters) Notice of Acquisition of Additional Shares of Consolidated Subsidiaries

TSUBURAYA FIELDS HOLDINGS INC. announces that the director meeting held on September 18, 2024 resolved to acquire the additional shares in a consolidated subsidiary Sophia Co., Ltd. (hereinafter, “Sophia”) and make it a wholly owned subsidiary as follows.

1. Reason for additional acquisition of shares

As announced in the “Notice of purchase of shares (subsidiary acquisition) of Sophia Co., Ltd.” on March 25, 2024, we already own 18,400 shares of Sophia and 51.0% of voting rights. However, we have decided to make a wholly owned subsidiary through additional acquisition.

Sophia group owns ACE DENKEN Co., Ltd., a leading provider of islands facilities. In pachinko and pachislot machine (hereinafter, “PS”) industry, the introduction of smart PS has progressed, enabling free space designs for island facilities (pachinko hall equipment) and PS machine. By creating and proposing ideas for more attractive PS spaces that enable players to enjoy comfortably, we will promote the creation of a healthy, enjoyable and spiritually rich local community through pachinko hall and leverage synergies with FIELDS CORPORATION’s marketing capabilities to further develop PS industry.

2. Outline of the company to acquire the additional shares

(1)	Name	Sophia Co., Ltd.	
(2)	Address	7-201, Sakaino-cho, Kiryu-shi, Gunma	
(3)	Job title/name of representative	Representative Director: Hideo Ioki	
(4)	Business activities	Parts sales and maintenance of pachinko machine and pachinko hall peripherals	
(5)	Share capital	¥100 million	
(6)	Date of establishment	March 15, 1951	
(7)	Major shareholders and percentage of shares	TSUBURAYA FIELDS HOLDINGS INC. 51.0% Two shareholders The two shareholders who are the acquisition counterparties will not be disclosed due to the obligation of confidentiality.	
(8)	Relationship between Sophia and listed company	Capital relationships	We have a 51.0% equity stake.
		Personal relationships	Not applicable.
		Business relationships	Not applicable.

3. Outline of the counterparty to the share acquisition

(1)	Name	Two shareholders The two shareholders who are the acquisition counterparties will not be disclosed due to the obligation of confidentiality.
(2)	Address	The two shareholders who are the acquisition counterparties will not be disclosed due to the obligation of confidentiality.

(3)	Relationship between such individual and listed company	There are no capital, personal, or business relationships that should be described between us and such shareholders or their immediate families.
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4. Number of shares acquired, acquisition price, and shareholding before and after acquisition

(1)	Shares owned prior to the transaction	18,400 shares (Number of voting rights: 18,400) (Percentage of voting rights: 51.0%)
(2)	Total share acquired	17,670 shares
(3)	Acquisition price	Common shares of Sophia ¥3,037 million
(4)	Shares owned after the transaction	36,070 shares (Number of voting rights: 36,070) (Percentage of voting rights: 100.0%)

5. Schedule

(1)	Date of director resolution	September 18, 2024
(2)	Contract date	September 18, 2024
(3)	Date of share transfer	September 18, 2024

6. Future outlook

We are currently in the process of examining the impact of this matter on our consolidated financial results. We will promptly disclose any revisions to our earnings forecasts in the future.